



UNITARIAN UNIVERSALISTS OF CLEARWATER

SECURITIES TRANSFER FORM

Instructions for transferring stock to Unitarian Universalists of Clearwater

Step 1: Before transferring stocks or mutual funds to the congregation, use this form to notify UUC Bookkeeper at bookkeeper@uuc.org or 727/531-7704. Please provide all of the information requested below.

Shareholder Name		Address	
E-mail		Phone	
Stockbroker		Address	
E-mail		Phone	
Stock company/ issuer	Transfer date	No. of shares	Value of Shares
1.			\$
2.			\$
3.			\$

Step 2: Please instruct your broker to transfer stock to:

Broker name: Vanguard DTC#0062

Account name: Unitarian Universalists of Clearwater

Account number: 58096238

Step 3: Fax or mail a copy of this form to the Bookkeeper, Carol Kay, at the address below or you may scan it and email to bookkeeper@uuc.org. You can also reach her at the phone number below.

Thank you for your generosity

2470 Nursery Road, Clearwater, FL 33764 • 727-531-7704 • [fax] 727-531-4188 • www.uuc.org

7/11/18